



# ACT Meeting August 2023

<b>Google Meet:</b>	meet.google.com/hhd-mwkw-jhs		
<b>Dial In:</b>	(US) +1 669-241-3722	<b>Dial In PIN:</b>	692 647 722#

## AGENDA

Presenter	Description	Time
Jon Ellis	Greetings / Housekeeping	8:35 AM
Jon Ellis	New Key Finance Team Introductions	8:40 AM
Jon Ellis	Policy Updates	8:40 AM
Cory Weeks	Budget Planning for Vehicles	8:45 AM
Elizabeth Valentine	HCM/Payroll Project Status Update	8:50 AM
Patricia Nelson	Closeout Other Financial Reporting Updates <ul style="list-style-type: none"> <li>● SEFA Deadline</li> <li>● Revenue Monitoring and BGAA documents</li> <li>● Policy Exceptions</li> </ul>	8:55 AM
Ally Branch	Internal Control Team Update SAP Concur Project Update Unclaimed Property - 5904 Balances on AM Reports	9:05 AM
Justin Taylor	<ul style="list-style-type: none"> <li>● FINET               <ul style="list-style-type: none"> <li>○ APD Update</li> <li>○ Feature Set Release Go-Live - Project Status and Date</li> </ul> </li> </ul>	9:15 AM
Jon Ellis/Sara Kristensen	Round Table Discussion <ul style="list-style-type: none"> <li>● DTS ELCID flag consolidation</li> <li>● PaymentWorks vendors</li> </ul>	9:30 AM

## ACTION ITEMS

Description	Due Date

## ROUND TABLE

Topics	

## OTHER

Reminders

Housekeeping
<p>Whenever possible, ACT will be the 2<sup>nd</sup> Wednesday of the month. As a reminder, this meeting will be recorded and available to view via the Finance Website. Month-end dates and ACT and B&amp;A meeting schedules are posted on <a href="http://finance.utah.gov">finance.utah.gov</a>. Click on the "Help &amp; Training" Section.</p>
<p>FINET is available from 7:00 AM to 8:00 PM - Monday through Sunday, including holidays. FINET <u>may not</u> be available on the 2<sup>nd</sup> weekend of each month due to system maintenance.</p>
<p>Finance Support is available from 8:00 AM to 5:00 PM - Monday through Friday.</p>
<p>Month-end occurs on the 3<sup>rd</sup> working day of the new month.</p>